Improving Message Effectiveness

Amy Pinder & Nick Geier

April 3, 2018





AMY PINDER

Implementation Consultant
St Paul, MN



NICK GEIER

Digital Engagement Strategist St. Paul, MN



AMY PINDER

Implementation Consultant
St Paul, MN



NICK GEIER

Digital Engagement Strategist St. Paul, MN

Your Challenges



Rising citizen expectations



Growing need for targeted engagement



Increasing demand for results



Leveraging technology to decrease cost



Reaching the Public is Harder Than Ever

People consume more than 10 hours, 39 minutes of content every day.



Challenge & Opportunity

We check our phones approximately 47 times a day.



Source: Deloitte, "2017 Global mobile consumer survey" found at: https://www2.deloitte.com/us/en/pages/technology-media-and-telecommunications/articles/global-mobile-consumer-survey-us-edition.html





Creating meaningful interactions over time





Comprehensive Engagement Journey



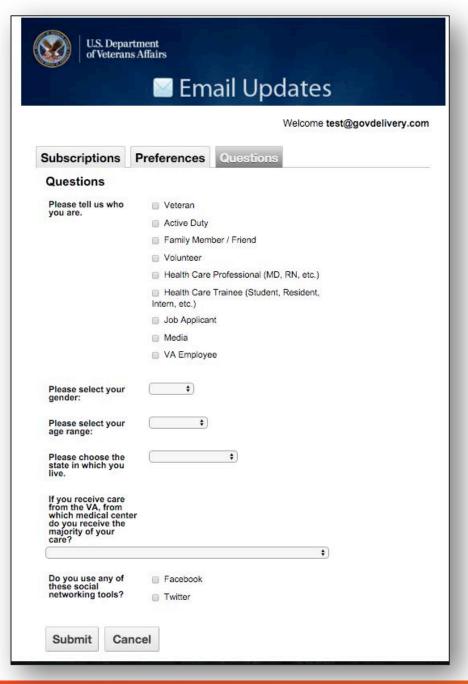
3 Things You'll Learn Today:

- 1. Send a multi-channel, segmented bulletin
- 2. Create personalized content & links with macros
- 3. Gain audience insights via A/B Testing

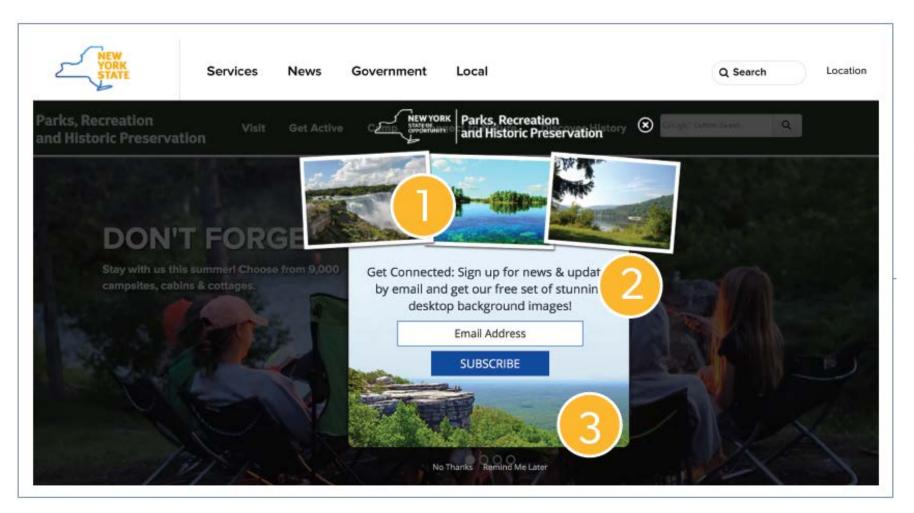


Subscriber Questions

- Offer the opportunity
- Use this information for
 - Segmentation
 - Personalization



Use an Overlay



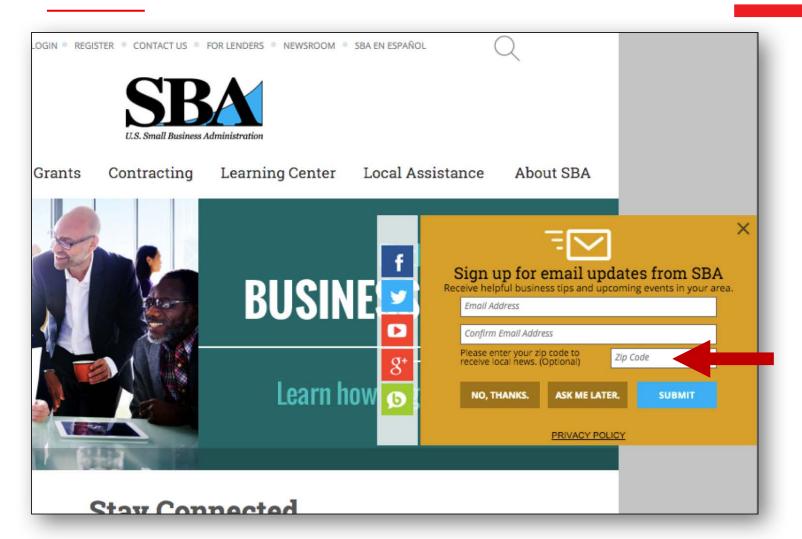
- 1. Simple
- 2. Explains what the user will receive
- 3. Imagery encourages sign ups

Overlay Impact

OVERLAYS		OVERALL	FEDERAL	SLT	UK
	MEDIAN	174%	295%	230%	236%
	тор 20%	584%	608%	416%	637%



Overlay with Question



SBA Buffalo District Office



SBA & KENMORE-TONAWANDA CHAMBER OF COMMERCE



BROWN BAG LUNCH SERIES

Lunch Series Trainings held from 12 PM to 1 PM at the Ken-Ton Chamber of Commerce

FEBRUARY 23, 2016: HOW TO UTILIZE SBA & SCORE

What resources do you need to make your next move? Entrepreneurs will learn how SBA & SCORE help business with business planning, access to capital, counseling, and contracting.

MARCH 29, 2016: TURN NETWORKING INTO SALES

Networking is important in sales, whether your selling products, services, or yourself. In this training learn how making the right connections with the right people will help you to expand your business.

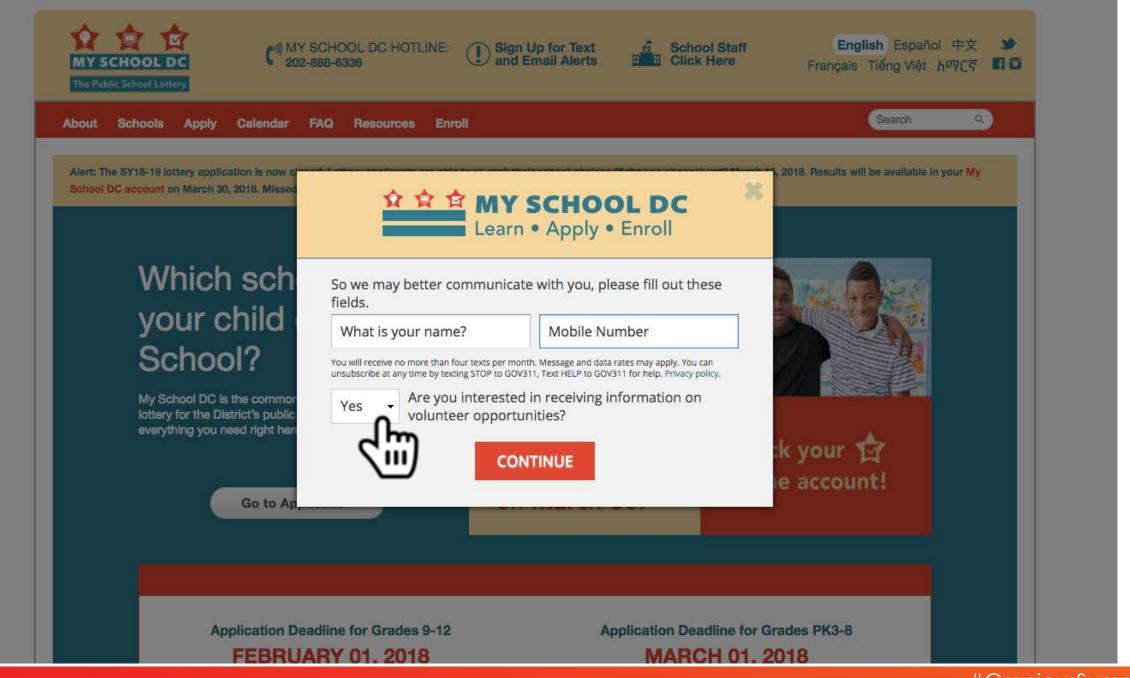
APRIL 26, 2016: INTRODUCTION TO GOVERMENT CONTRACTING

A general overview of how the government buys products and services. In this session you will also learn how to prepare for SBA's upcoming Business Matchmaker on May 11, 2016.

MAY 31, 2016: CREATIVE WAYS TO LEVERAGE YOUR BRICK & MORTAR LOCATION

In this workshop you will learn about the advantages of running your brick and mortar business. Entrepreneurs will hear about ways to leverage technology and provide outstanding customer service and personal experiences.

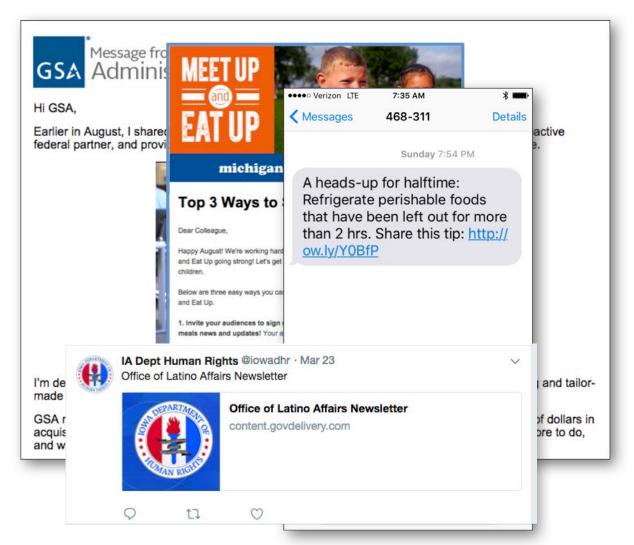
FOR MORE INFORMATION, PLEASE CONTACT KELLY LOTEMPIO AT KELLY.LOTEMPIO@SBA.GOV OR BY PHONE (716) 551-4301



.√√.__ GRANICUS

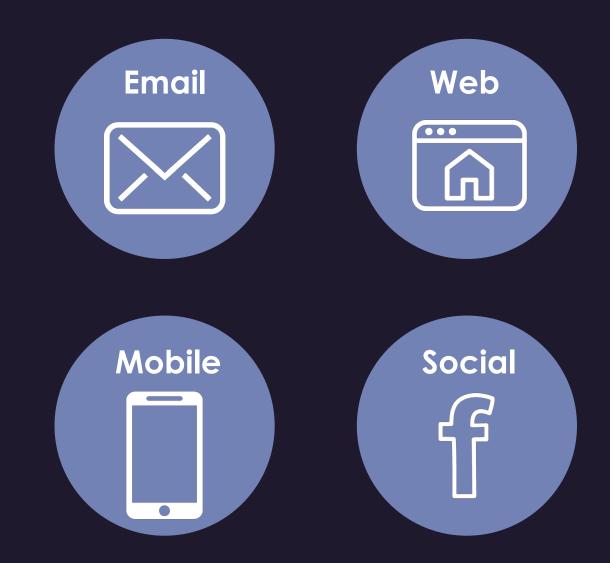
Reach them Where They Are

- Multi Channel
- Maximize subscriber opportunity



TIP:

Take a multi-channel approach





Key Components: Multi-Channel Segmentation

GRANICUS NATIONAL
SUMMIT

2018

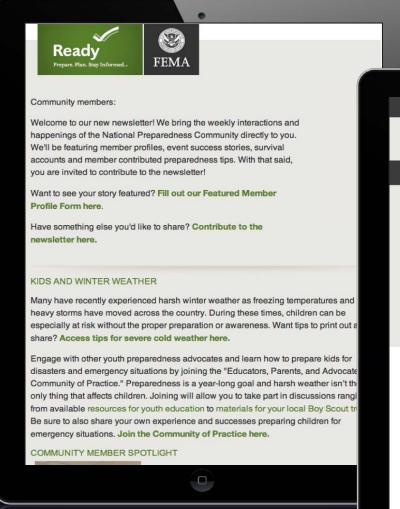
- Social Media
- SMS
- Reserved Macros
- Segments*



Engaging Messages

TIP:

Focus their attention & prioritize





Focus Attention



The Department of Veterans Affairs (VA) is working to make filing claims and appeals as fast and easy as possible. Beginning Tuesday, March 24, 2015, claims and appeals must be filed using the appropriate form. Standardizing forms will ease frustration among claimants, make claims processing more efficient and help VA reach more accurate decisions.

There are three major actions that will require a specific form or standardized process: Intent to File, claims applications, and Notice of Disagreement.

When filing a formal claim, the following forms should be completed and submitted to VA either electronically via <u>eBenefits</u> (ebenefits.va.gov) or the <u>Stakeholder Enterprise Portal</u> (sep.va.gov), or by mailing the completed paper form to VA:

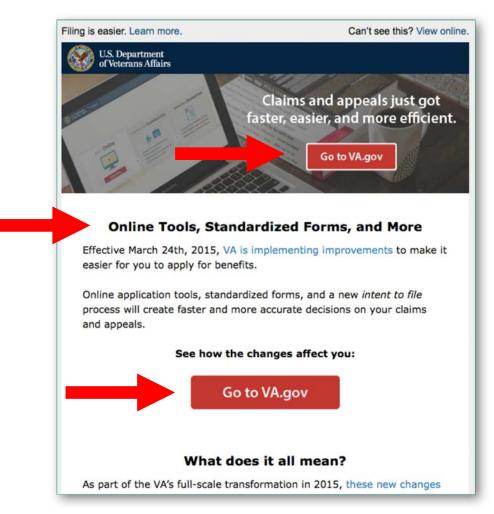
- For disability benefits, applicants must now use <u>VA Form 21-526EZ</u>, Application for Disability Compensation and Related Compensation Benefits.
- To apply for needs-based pension, use <u>VA Form 21-527EZ</u>, Application for Pension. To file a claim for dependency
 and indemnity compensation (DIC), survivor's pension, and accrued benefits, claimants should complete <u>VA Form
 21-534EZ</u>, Application for DIC, Death Pension, and/or Accrued Benefits.

Applicants who are not ready to file a claim for disability, but wish to preserve a date of claim while gathering evidence and completing the necessary application form should use one of the following three methods to communicate an intent to file a claim to VA:

- 1) electronically via <u>eBenefits</u> (ebenefits.va.gov) or the <u>Stakeholder Enterprise Portal</u> (sep.va.gov),
- 2) mailing VA Form 21-0966, Intent to File a Claim for Compensation and/or Pension, or Survivors Pension and/or DIC, or
- . 3) over the phone with a VA call center representative.

Finally, Veterans filing a Notice of Disagreement with a compensation decision should use <u>VA Form 21-0958</u>, Notice of Disagreement. Veterans and their representatives currently use the form on an optional basis. However, beginning March 24, 2015, Veterans must use this form when VA provides the form with a decision notice letter. Veterans and survivors will not be required to use a standardized notice of disagreement form for other types of claims (i.e., pension or survivors benefits) at this time.

If you are unable to download those forms from us goulvaforms / call 800 827 1000 to have the correct form cont to your



Drive your audience towards the primary call to action.

TIP:

Use relevant and relatable imagery to illustrate your point



Social Security can help

As someone who receives updates from the Social Security Administration, you know that Social Security is important, but how does it matter to YOU?

Stay up to date on everything that's happening in Social Security! Visit the new Social Security Matters blog to learn about your benefits, now and in the future.

Find out more today!

Illustrate Your Point

People digest images much faster than text.

Think about ways that you can break out key text and illustrate your point.

HealthCare.gov

4 days left: Enroll now

Use your Enroll To-Do List: Track your progress

Explore your options

OO LIST: V Confirm your coverage

Lauren,

Don't miss the deadline. January 31 is your last chance to get quality, affordable health coverage this year.

It's easier than ever to get health coverage. We'll even help you through the process. Now that you've submitted your application, your "Enroll To-Do List" will track your progress, help you explore your plan options and confirm your coverage once you've selected a plan.

You're almost finished! Come back to <u>HealthCare.gov</u> today and pick the best 2016 plan for you.

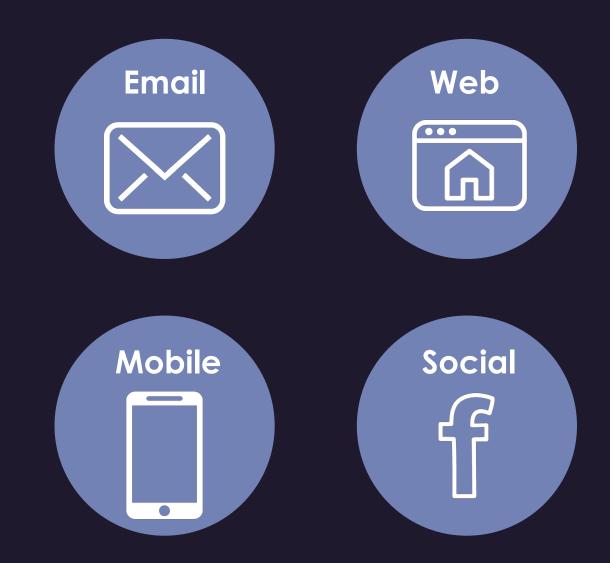
Pick a Plan

Remember: January 31 is your last chance to avoid the penalty for 2016.

The <u>HealthCare.gov</u> Team

TIP:

Take a multi-channel approach

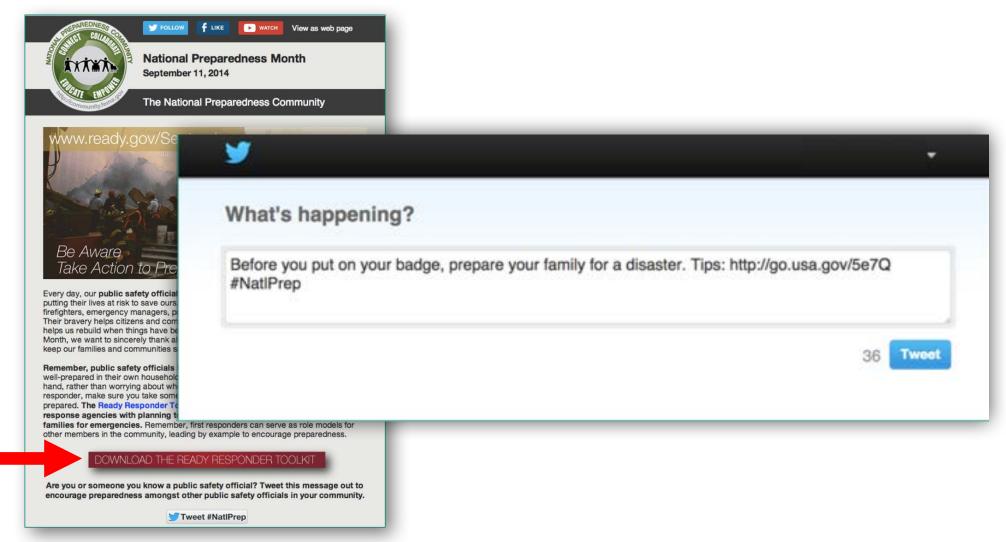


Connect User Experience

Connect the ways that your audience is interacting with you



Connect User Experience



#GranicusSummit18

Segment Your Audience



Looking to go fishing this spring - without traveling miles and miles to get there? You're in luck! From large reservoirs to small neighborhood lakes, Dallas offers some of the best fishing spots in Texas. Here are just a few lakes with great fishing in the Dallas area. Find more fishing spots near you and check out our weekly fishing reports to find out what's biting.

Where to Fish









Are you looking for a way to take the kids in your life fishing - without traveling miles to get there? You're in luck! There is a Neighborhood Fishin' lake close to your home. Starting in April, we'll be regularly stocking these lakes with catfish.

- · Neighborhood Fishin' lakes are safe, fun places to introduce children to
- . The fish are fun to catch, and big enough to keep (and eat).
- · Lakes are stocked every two weeks, so lots of fish are available to take your

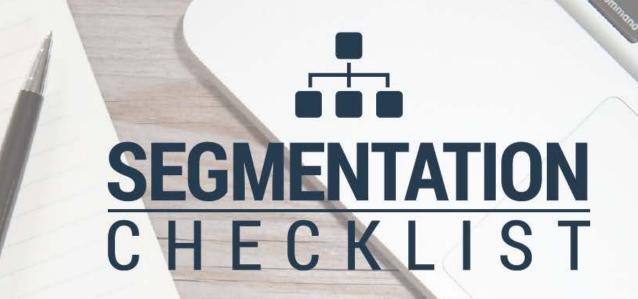
There are 18 Neighborhood Fishin' lakes. Find the one(s) close to you:

- Abilene
- Amarillo
- Austin
- Bryan-College Station
- Dallas-Fort Worth
- Houston
- San Angelo
- San Antonio
- Tyler
- Waco



+28% Open Rate

+125% Click Rate





KNOW YOUR AUDIENCE



SET YOUR GOAL



DEFINE YOUR ACTION

TIP: Personalize your content



Who is my targeted audience?



What do they already know, and what do they need to know? (Think: Single call to action)



How does my work affect this audience? How might they interpret (or misinterpret) my message?

Personalize Content

Integrate data sources

- API
- Connect
- TMS







Personalize Content

HealthCare.gov

Stay safe with health coverage

Nick,

With Winter Storm Jonas here, please make safety your top priority this weekend. If you and your family are safe and the winter storm is keeping you indoors, make the most of this time by getting covered for 2016.

ENR *LL

The deadline for 2016 coverage is 8 days away. Enroll by January 31 for coverage starting March 1, 2016.

Stay safe and warm!

The HealthCare.gov Team



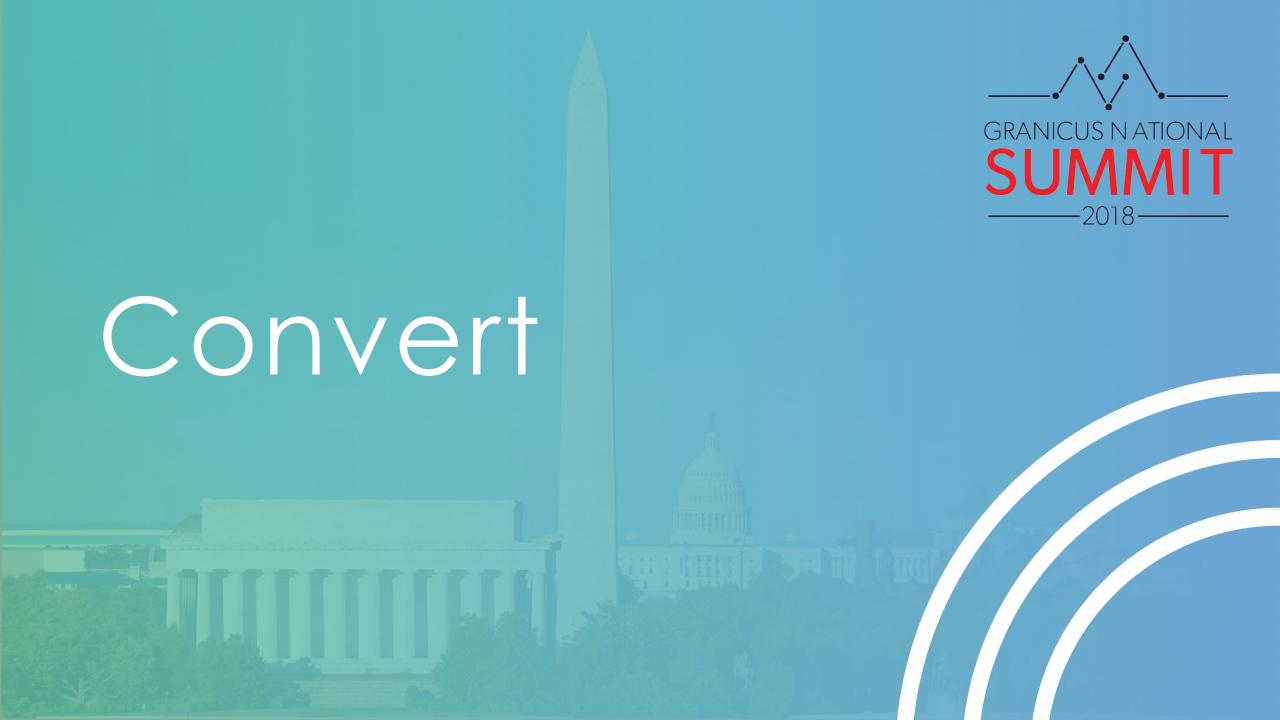


Key Components: Personalization

GRANICUS NATIONAL
SUMMIT

2018

- Subscriber data upload
- Custom macros
- Subscriber Questions
- Segments*



Focus on Outcomes

Prioritize Calls to Action



Be a Force of Nature: Get the Toolkit!



Severe weather can happen anytime. In May 2013, tornadoes devastated parts of central Oklahoma. This outbreak included the deadliest tornado of the year on May 19 in Moore, Oklahoma. At least 70 tornadoes spanned seven Midwestern states in November 2013.

During National Severe Weather Preparedness Week, March 2-8, 2014, NOAA and FEMA will highlight the importance of preparing for severe weather before it strikes.

We invite you to download the media toolkit below to promote National Severe Weather Preparedness Week in your community. The toolkit includes: background information on how to take the next step, talking points, a blog post template, an Op-Ed, and a Social Media toolkit including content to share on Twitter and Facebook.

GET THE SEVERE WEATHER TOOLKIT ightarrow

Also, check out tips from Ready.gov to know your severe weather risks, how to take action, and more on how to Be a Force of Nature.



TIP: Test and Iterate



Basic Hypothesis Formula:

Changing (test element) from

_____ to ____

will increase/decrease

(a single, specific conversion metric)

because

Things to Test

- 1. From Name
- 2. Subject Line
- 3. Pre Header Text
- 4. Imagery
- 5. Content (tone, length, emphasis)
- 6. Call to Action



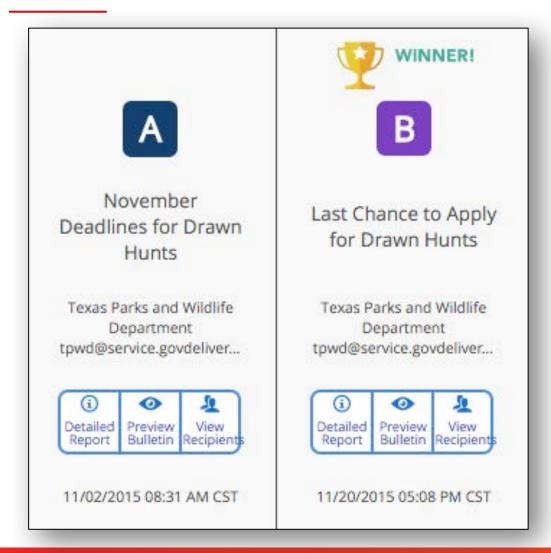


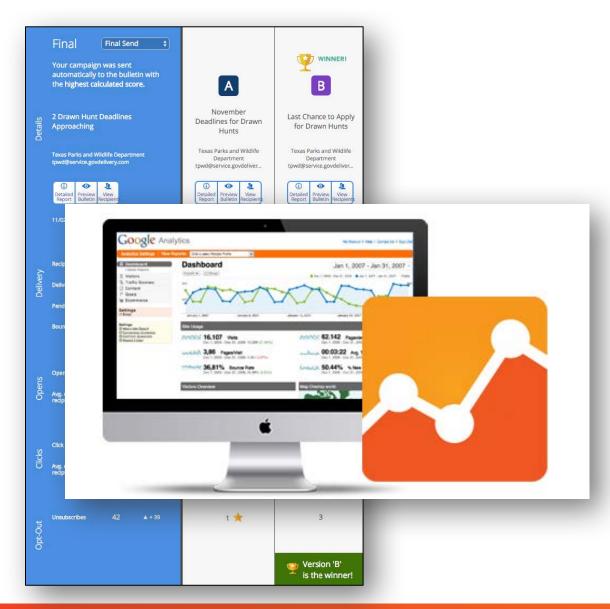
Test for Best Practices





Do, Measure, Learn











- Filter criteria
- A/B Test Campaigns
- Reporting

Take Aways



- 1. Send a multi-channel, segmented bulletin
- 2. Create personalized content & links with macros
- 3. Gain audience insights via A/B Testing



Next Steps:



Visit support.govdelivery.com

Contact your CSC or AE

